

Indeks Harga Saham Gabungan IDX, 1D, IDX O6620.6590 H6655.4430 L6585.5570 C6643.7380 +10.7658 (+0.16%)
 Vol: The data vendor doesn't provide volume data for this symbol.
 Triple MA (5, 20, 200) 6644.9628 6616.9391 6133.8584

TradingView

Commodities		Last	Change %
Palm Oil	RM	4,923.00	📉 -0.02%
Crude Oil	\$	84.17	📈 0.49%
Nickel	\$	20,530.00	📈 2.54%
Gold	\$	1,794.20	📈 0.11%
Coal	\$	230.00	📈 0.66%

Indeks	Close		Change %
Dow Jones Industrial	35,677	⬆️	0.21%
S&P 500	4,545	⬇️	-0.11%
Nasdaq Composite	15,090	⬇️	-0.83%
FTSE 100 London	7,215	⬆️	0.34%
DAX Xetra Frankfurt	15,543	⬆️	0.46%
Shanghai Composite	3,583	⬇️	-0.34%
Hangseng Index	26,127	⬆️	0.42%
Nikkei 225 Osaka	28,805	⬆️	0.34%

Indikator	Tingkat
Pertumbuhan ekonomi (Q-2021)	7.07%
Inflasi (Juli 2021)	1.52%
BI 7 Day Reverse Repo Rate (Juli 2021)	4%
Defisit anggaran (APBN 2021)	-5.17% PDB
Transaksi berjalan 2020	-0,40% PDB
Cadangan devisa (Juli 2020)	US\$ 137.3 miliar
Neraca Pembayaran Indonesia 2020	US\$ 4.1 miliar

Stock Watchlist

Sentimen terakhir yaitu yang masih menjadi perhatian pelaku pasar terkait arah perkembangan harga komoditas yakni batu bara, minyak sawit mentah (crude palm oil/CPO), dan komoditas logam. Jika koreksi berlanjut, maka saham-saham perbankan pun berpotensi terkena aksi ambil untung lanjutan.

ECONOMIC CALENDAR

Sources: Trading Economics, Erdikha Research

Monday October 25 2021			Actual	Previous	Consensus	Forecast
10:00 AM	ID	<u>M2 Money Supply YoY SEP</u>		6.90%		
7:30 PM	US	<u>Chicago Fed National Activity Index SEP</u>		0.29		0.18
8:00 PM	GB	<u>BoE Tenreyro Speech</u>				
9:30 PM	US	<u>Dallas Fed Manufacturing Index OCT</u>		4.6		3.2
9:30 PM	US	NY Fed Treasury Purchases 22.5 to 30 yrs			\$2.025B	
10:30 PM	US	<u>6-Month Bill Auction</u>		0.06%		
10:30 PM	US	<u>3-Month Bill Auction</u>		0.06%		
Tuesday October 26 2021			Actual	Previous	Consensus	Forecast
4:45 PM	GB	<u>5-Year Treasury Gilt Auction</u>		0.43%		
5:00 PM	GB	<u>CBI Distributive Trades OCT</u>		11		15
7:45 PM	EA	<u>ECB Enria Speech</u>				
7:55 PM	US	<u>Redbook YoY 23/OCT</u>		15.40%		
8:00 PM	US	<u>S&P/Case-Shiller Home Price YoY AUG</u>		19.90%	20.10%	20.10%
8:00 PM	US	<u>S&P/Case-Shiller Home Price MoM AUG</u>		1.50%	1.50%	1.30%
8:00 PM	US	<u>House Price Index YoY AUG</u>		19.20%		19.50%
8:00 PM	US	<u>House Price Index MoM AUG</u>		1.40%		1.20%
9:00 PM	US	CB Consumer Confidence OCT		109.3	108.8	108.5
9:00 PM	US	<u>New Home Sales MoM SEP</u>		1.50%		1%
9:00 PM	US	<u>New Home Sales SEP</u>		0.74M	0.755M	0.76M
9:00 PM	US	<u>Richmond Fed Manufacturing Index OCT</u>		-3		-2
9:30 PM	US	NY Fed Treasury Purchases TIPS 7.5 to 30 yrs			\$1.225B	
10:30 PM	US	48-Day Bill Auction				
Wednesday October 27 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>2-Year Note Auction</u>		0.31%		
3:30 AM	US	<u>API Crude Oil Stock Change 22/OCT</u>		3.294M		
8:30 AM	CN	<u>Industrial Profits (YTD) YoY SEP</u>		49.50%		40%
3:00 PM	EA	<u>Loans to Households YoY SEP</u>		4.20%		4.30%
3:00 PM	EA	<u>Loans to Companies YoY SEP</u>		1.50%		1.20%
3:00 PM	EA	<u>M3 Money Supply YoY SEP</u>		7.90%	7.50%	7.80%
6:00 PM	US	<u>MBA 30-Year Mortgage Rate 22/OCT</u>		3.23%		
6:00 PM	US	<u>MBA Mortgage Applications 22/OCT</u>		-6.30%		
	GB	Autumn Budget				
	US	<u>Durable Goods Orders MoM SEP</u>		1.80%	-1%	-0.80%
7:30 PM	US	<u>Durable Goods Orders Ex Transp MoM SEP</u>		0.20%	0.40%	0.30%
7:30 PM	US	<u>Goods Trade Balance Adv SEP</u>		\$-87.6B		\$-87B
7:30 PM	US	<u>Wholesale Inventories MoM Adv SEP</u>		1.20%		0.50%
7:30 PM	US	<u>Durable Goods Orders ex Defense MoM SEP</u>		2.40%		0.40%
9:30 PM	US	<u>EIA Gasoline Stocks Change 22/OCT</u>		-5.368M		
9:30 PM	US	<u>EIA Crude Oil Stocks Change 22/OCT</u>		-0.431M		
9:30 PM	US	<u>EIA Crude Oil Imports Change 22/OCT</u>		-0.715M		
9:30 PM	US	<u>EIA Cushing Crude Oil Stocks Change 22/OCT</u>		-2.32M		
9:30 PM	US	<u>EIA Distillate Fuel Production Change 22/OCT</u>		-0.289M		
9:30 PM	US	<u>EIA Distillate Stocks Change 22/OCT</u>		-3.913M		
9:30 PM	US	<u>EIA Heating Oil Stocks Change 22/OCT</u>		0.037M		
9:30 PM	US	<u>EIA Gasoline Production Change 22/OCT</u>		0.455M		
9:30 PM	US	<u>EIA Refinery Crude Runs Change 22/OCT</u>		-0.071M		
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$1.425B	
10:30 PM	US	2-Year FRN Auction		0.03%		
Thursday October 28 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>5-Year Note Auction</u>		0.99%		
3:00 PM	GB	<u>Car Production YoY SEP</u>		-27%		-17%
4:00 PM	EA	<u>Consumer Confidence Final OCT</u>		-4	-4.8	-4.8
4:00 PM	EA	<u>Economic Sentiment OCT</u>		117.8		117.1
4:00 PM	EA	<u>Industrial Sentiment OCT</u>		14.1		13.2

4:00 PM	EA	<u>Services Sentiment OCT</u>		15.1	14
4:00 PM	EA	<u>Consumer Inflation Expectations OCT</u>		33.1	34
6:45 PM	EA	<u>Deposit Facility Rate</u>		-0.50%	-0.50%
6:45 PM	EA	<u>ECB Interest Rate Decision</u>		0.00%	0%
6:45 PM	EA	<u>Marginal Lending Rate</u>		0.25%	0.25%
7:30 PM	EA	<u>ECB Press Conference</u>			
	US	<u>GDP Growth Rate QoQ Adv Q3</u>		6.70%	2.80%
7:30 PM	US	<u>GDP Price Index QoQ Adv Q3</u>		6.20%	6.30%
7:30 PM	US	<u>Initial Jobless Claims 23/OCT</u>		290K	292K
7:30 PM	US	<u>Jobless Claims 4-week Average OCT/23</u>		319.75K	300K
7:30 PM	US	<u>Continuing Jobless Claims 16/OCT</u>		2481K	2445K
7:30 PM	US	Core PCE Prices QoQ Adv Q3		6.10%	4.50%
7:30 PM	US	PCE Prices QoQ Adv Q3		6.50%	4.20%
9:00 PM	US	<u>Pending Home Sales YoY SEP</u>		-8.30%	-7%
9:00 PM	US	Pending Home Sales MoM SEP		8.10%	0.50%
9:30 PM	US	NY Fed Treasury Purchases 0 to 2.25 yrs			\$12.425B
9:30 PM	US	<u>EIA Natural Gas Stocks Change 22/OCT</u>		92Bcf	
10:00 PM	US	<u>Kansas Fed Manufacturing Index OCT</u>		10	7
10:30 PM	US	<u>4-Week Bill Auction</u>		0.05%	
10:30 PM	US	8-Week Bill Auction			
Friday October 29 2021			Actual	Previous	Consensus
12:00 AM	US	<u>7-Year Note Auction</u>		1.33%	
11:30 AM	ID	<u>Foreign Direct Investment YoY Q3</u>		19.60%	8.40%
1:00 PM	GB	<u>Nationwide Housing Prices YoY OCT</u>		10%	9.30%
1:00 PM	GB	<u>Nationwide Housing Prices MoM OCT</u>		0.10%	0.40%
3:30 PM	GB	<u>BoE Consumer Credit SEP</u>		£0.4B	£0.5B
3:30 PM	GB	<u>Mortgage Lending SEP</u>		£5.3B	£5.1B
3:30 PM	GB	<u>Mortgage Approvals SEP</u>		74.5K	72.5K
3:30 PM	GB	Net Lending to Individuals MoM SEP		£5.6B	£5.2B
	EA	<u>Inflation Rate YoY Flash OCT</u>		3.40%	3.70%
4:00 PM	EA	<u>Inflation Rate MoM Flash OCT</u>		0.50%	0.40%
4:00 PM	EA	<u>Core Inflation Rate YoY Flash OCT</u>		1.90%	1.90%
4:00 PM	EA	<u>GDP Growth Rate QoQ Flash Q3</u>		2.20%	2%
4:00 PM	EA	<u>GDP Growth Rate YoY Flash Q3</u>		14.30%	3.50%
	US	<u>Personal Income MoM SEP</u>		0.20%	-0.10%
	US	<u>Personal Spending MoM SEP</u>		0.80%	0.50%
7:30 PM	US	<u>Employment Cost Index QoQ Q3</u>		0.70%	0.90%
7:30 PM	US	<u>PCE Price Index YoY SEP</u>		4.30%	4.40%
7:30 PM	US	<u>PCE Price Index MoM SEP</u>		0.40%	0.50%
7:30 PM	US	<u>Core PCE Price Index MoM SEP</u>		0.30%	0.20%
7:30 PM	US	<u>Core PCE Price Index YoY SEP</u>		3.60%	3.70%
7:30 PM	US	Employment Cost - Benefits QoQ Q3		0.40%	
7:30 PM	US	Employment Cost - Wages QoQ Q3		0.90%	
8:45 PM	US	<u>Chicago PMI OCT</u>		64.7	64
9:00 PM	US	<u>Michigan Consumer Sentiment Final OCT</u>		72.8	71.6
9:00 PM	US	<u>Michigan 5 Year Inflation Expectations Final OCT</u>		3%	2.80%
9:00 PM	US	<u>Michigan Consumer Expectations Final OCT</u>		68.1	67.2
9:00 PM	US	<u>Michigan Current Conditions Final OCT</u>		80.1	77.9
9:00 PM	US	<u>Michigan Inflation Expectations Final OCT</u>		4.60%	4.80%
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$1.425B
10:30 PM	US	<u>4-Week Bill Auction</u>	0.05%	0.04%	
	EU	European Council Meeting			
Friday October 22 2021			Actual	Previous	Consensus
12:00 AM	US	5-Year TIPS Auction	-1.69%	-1.42%	
	GB	<u>Gfk Consumer Confidence OCT</u>	-17	-13	-16
	GB	<u>Retail Sales MoM SEP</u>		-0.90%	0.50%
1:00 PM	GB	<u>Retail Sales YoY SEP</u>		0%	-0.40%
1:00 PM	GB	<u>Retail Sales ex Fuel MoM SEP</u>		-1.20%	0.20%
1:00 PM	GB	<u>Retail Sales ex Fuel YoY SEP</u>		-0.90%	-1.70%
	EA	<u>Markit Composite PMI Flash OCT</u>		56.2	55.2
3:00 PM	EA	<u>Markit Manufacturing PMI Flash OCT</u>		58.6	57
3:00 PM	EA	<u>Markit Services PMI Flash OCT</u>		56.4	55.5
	GB	<u>Markit/CIPS Composite PMI Flash OCT</u>		54.9	54
3:30 PM	GB	<u>Markit/CIPS Manufacturing PMI Flash OCT</u>		57.1	55.8
3:30 PM	GB	<u>Markit/CIPS UK Services PMI Flash OCT</u>		55.4	54.5
8:45 PM	US	<u>Markit Composite PMI Flash OCT</u>		55	54

8:45 PM	US	<u>Markit Services PMI Flash OCT</u>	54.9	55.1	55.1
8:45 PM	US	<u>Markit Manufacturing PMI Flash OCT</u>	60.7	60.3	60.4
9:30 PM	US	NY Fed Treasury Purchases 4.5 to 7 yrs		\$6.025B	
	EU	European Council Meeting			
11:20 PM	US	<u>Fed Williams Speech</u>			
	US	World Bank/IMF Annual Meeting			
	CN	<u>FDI (YTD) YoY SEP</u>	22.30%		20%
	EU	European Council Meeting			

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